



CONSTRUCTION

Professional indemnity insurance

Short form project questionnaire

Note: This questionnaire is designed to enable **Initial Non-Binding Indications** to be given for Professional Indemnity insurance in relation to projects in the construction and engineering industries. No other or additional information has been or will be used at this stage. This questionnaire does not replace the need for subsequent completion of a full proposal form in the event that coverage is required. Any costings given will be for "Claims Made" coverage.

Question 1: Details of parties to be insured

1.1 Please enter the name and address of the Main Proposer:

Please advise what role the Proposer will be undertaking in connection with the Project:

- Prime or Lead Architectural/Engineering Consultant
 Prime Contractor
 Other (please describe)

Has the Contract been awarded to the Proposer? Yes No

1.2(a) Please enter the name of any other parties who are to be covered as named Insureds by the proposed Project PI policy.

N.B. Rights of recourse cannot be maintained against parties who are named Insureds.

i.

ii.

iii.

iv.

v.

1.2(b) Please note a premium discount may be available if rights of recourse are to be maintained against any sub-consultants or sub-contractors. The level of discount will be dependent upon the level of annual PI carried by such parties and the percentage of the Total Gross/Notional Fees earned by such parties. If a discount is being sought please provide the following information:

Names of Party against whom rights of recourse are to be maintained	Annual PI Limit and Insurer	Percentage of Total Gross/Notional Fees earned by the Named Party

1.3 Please enter the Name of Principal/Funding Agency/Developer

1.4 Are any parties to be insured hereunder domiciled in the USA?

Yes No (If 'Yes', please provide details)

Question 2: Project details

Please provide details of the project for which insurance is sought:

2.1 Please enter the Name and Location of the project:

2.2 Please provide a brief description of the project:

Question 3: Contract value and fees

3.1 Please enter the Estimated Total Contract Value:

i. Total overall Contract Value:

ii. If the proposer(s) is only involved in part of the overall contract please provide the contract values applicable for that part:

3.2 Please enter the estimated Gross Professional Fees:

If the Contract is of a Design and Construct nature please enter the estimated "notional" professional fees that would have otherwise been earned had all the Professional Duties (including project management/co-ordination, construction management and professional supervision/inspection of the works) undertaken in connection with Project been charged out at normal commercial rates. If an amount is not entered below we will make our own estimate of the Gross Professional Fees. Any indications provided by us on this basis will be subject to confirmation from the Proposer that our estimate is correct. If our estimate is not correct the indicated premiums may be subject to change.

Total Professional Fees for all Professional Duties (see definition below) undertaken on the project by the proposer(s) and its sub-contractors and sub-consultants:

“Professional Duty(ies)” shall mean performance in connection with The Project of any professional:

feasibility and/or other scientific studies	project and/or construction management	environmental consulting
surveying (including quantity surveying)	inspection of construction	safety management
design or specification	quality and/or loss control	training
technical information calculation	materials measurement, testing and certification	general consultancy and giving of advice
procurement	testing and commissioning	

3.3 If such information is available please provide an approximate breakdown of the Estimated Contract Value to be insured.

	%
	%
	%
	%
	%
	%
	100%

Question 4: Construction and insurance periods

4.1 Please summarise the expected time schedule for the project:

Construction (months):

Maintenance (months):

Discovery Period (months):

Please note the length of the requested Discovery Period will affect the Premium.

4.2 What is the anticipated date for starting on site?

Please note coverage will be on a claims made basis. Claims or circumstances that may give rise to a claim must be reported to Insurers during the Policy Period. Claims or circumstances reported to Insurers after expiry of the Policy Period will not be covered. The Discovery Period forms part of the overall Policy Period.

Question 5: Limits and excesses

5.1 Please state the Limit(s) of Indemnity required:

N.B. This limit will be in the aggregate for the period of insurance.



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